

## ORIX Leasing & Financial Services India Limited (formerly known as OAIS Auto Financial Services Limited) (A Subsidiary of ORIX Auto Infrastructure Services Limited)

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OLFS/SEC/2017-2018/NSE-8

April 20, 2017

To, The Manager Listing Department The National Stock Exchange of India Limited Exchange Plaza, 5<sup>th</sup> Floor, Plot C/I, G Block, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051

Scrip Code: ORIX19

Dear Sirs / Madam,

Sub.: Issue of Secured Redeemable Non- Convertible Debentures of Rs.100 Crore

In accordance with Regulation 50(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company proposes to issue Secured, Redeemable, and Listed Non-Convertible Debentures aggregating to Rs. 100 crore on private placement basis in the next Board Meeting to be held on April 24, 2017

Thanking you,

Yours Faithfully,

For ORIX Leasing &Financial Services India Limited

Shuchi Singhvi **Company Secretary**